eRecord WCF Service

Installation Guide

3025 Windward Plaza, Ste 200 | Alpharetta, Georgia 30005 | p 1.800.280.5281

Contact Information

If further assistance is needed, please contact Catalis.

Catalis

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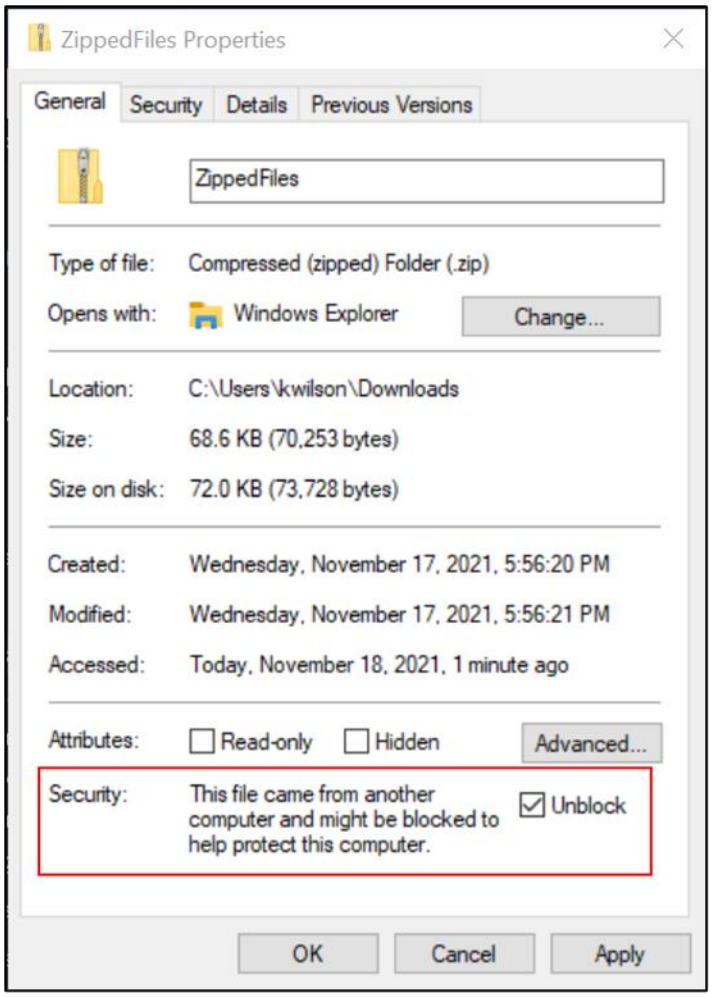
Revision History

Name	Date	Description
Kyle Wilson	12/22/2022	Created Document

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IMPORTANT NOTE:
Before unzipping the files for all downloads, please right click on the zip folder and choose ‘Properties’. Then select ‘Unblock’ and hit ok. This will ensure all files are properly unzipped.



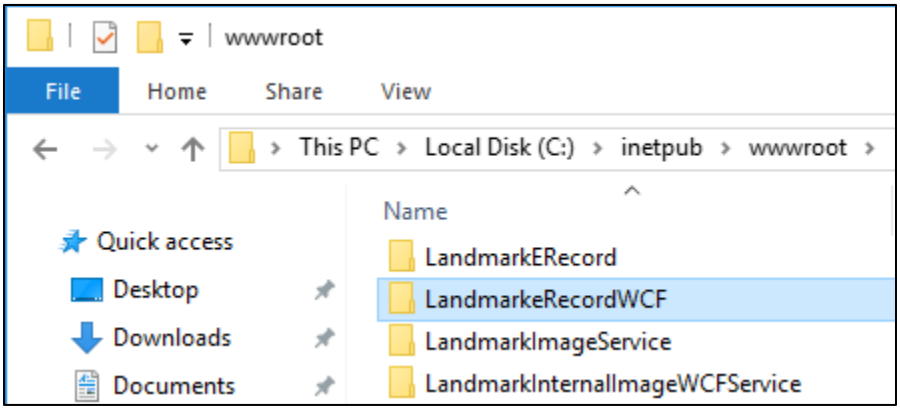
Downloading Source Files

Please contact Catalis Support line to request the latest version of the installation files.
407.321.7434

New Installation

Setting Up Internet Information Services (IIS)

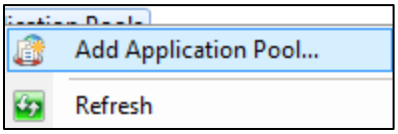
1. Connect to the desired web server for installation.
2. Copy the downloaded (unzipped) files to a new folder in the wwwroot path.



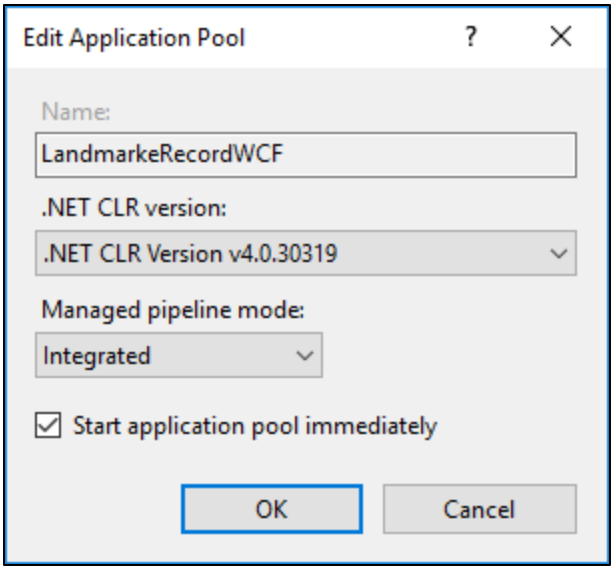
3. Open Internet Information Services.

Application Pool

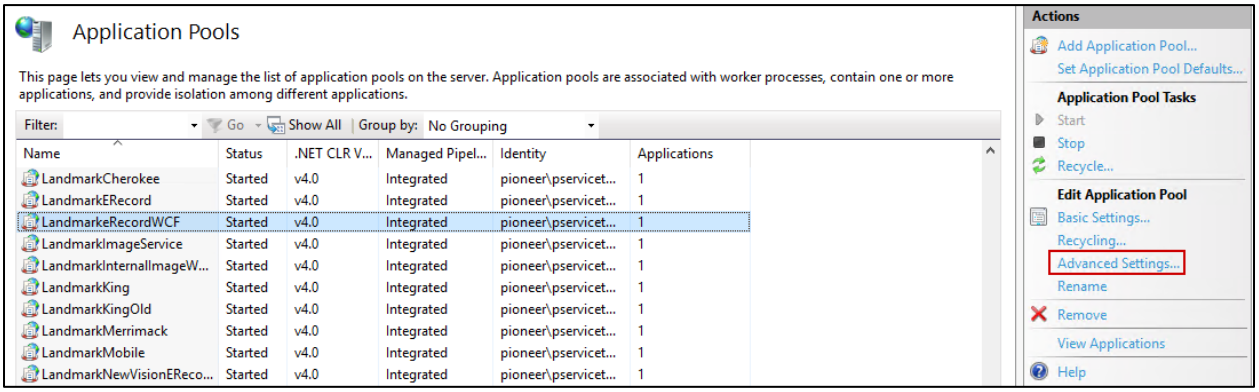
1. Select the Application Pools node from the left tree view, right-click and select “Add Application Pool.”



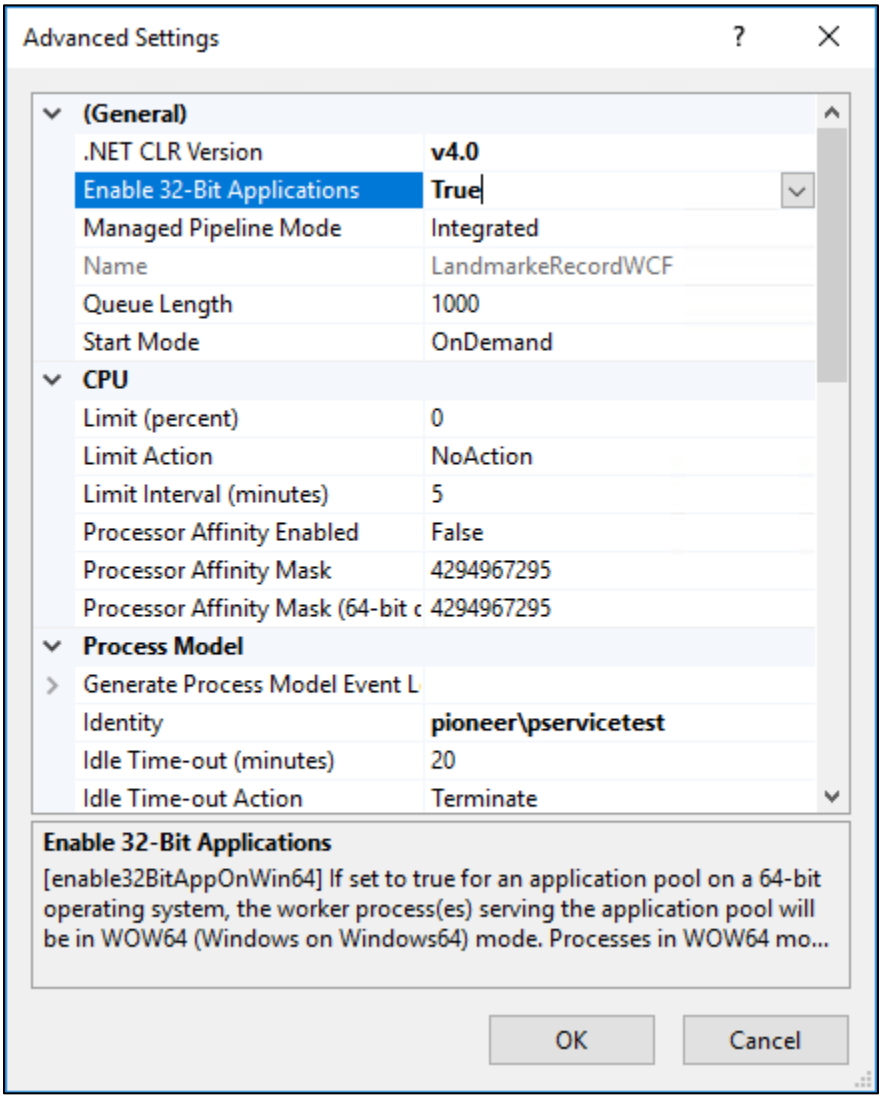
2. Name the Application to something of your choosing, .Net Framework version v4.0.30319 and integrated mode as the managed pipeline mode.



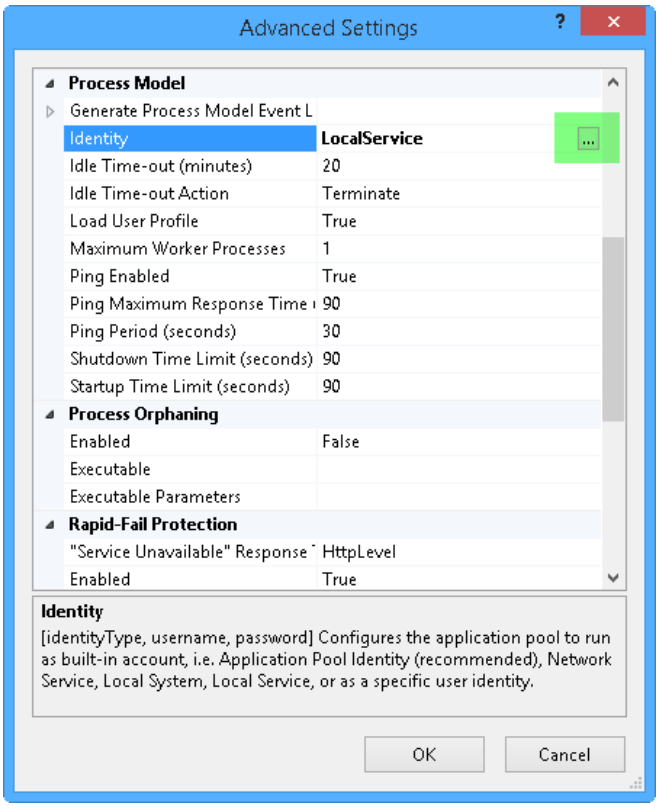
3. Click Ok to create the Application Pool.
4. Locate the newly created pool, right-click and select Advanced Settings (see green highlight).

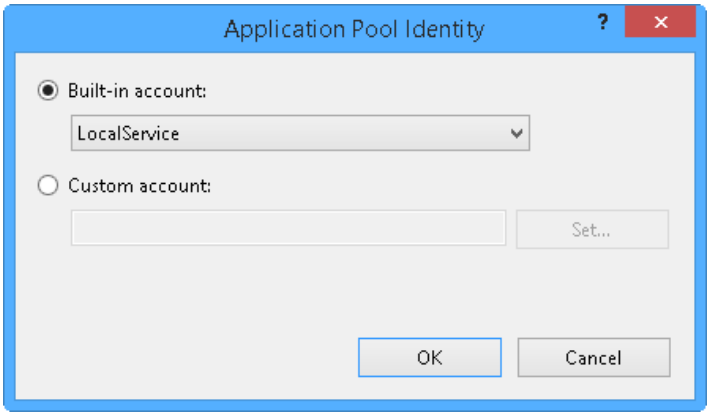


5. Make sure **Enable 32-bit Applications** is set to **True**.



6. Go to the **Process Model** node and change the **Identity** property. This is the domain account that the application will run under.

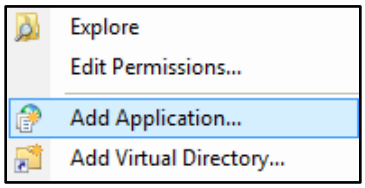




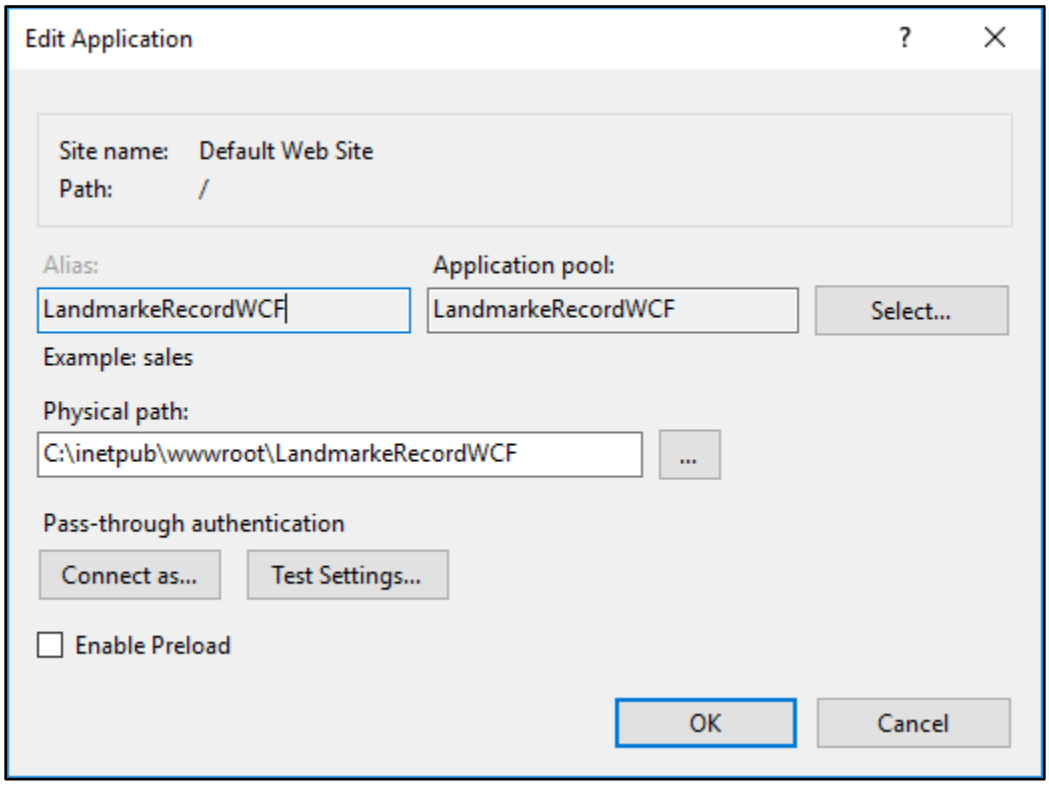
7. There are two options, either use a Built-in account or a Custom account (domain account). The choice is at the discretion of the customer as long as it meets the requirement of the permissions stated above.
8. Click Ok to set the Identity, and then Ok to save to the application pool.

Virtual/Application Directory

1. Right-click on the Default Web Site and select Add Application.



2. Complete the Alias, select the Application Pool created in step above, and choose the path where the source files exist.



3. Click the **Test Settings** button to verify all selections are valid. The site is now setup in IIS.

Setting Connectivity to the Database

1. Locate the connections folder.



2. Update the sample connection file with the appropriate connection information or copy a connection file from an existing installation of Landmark.

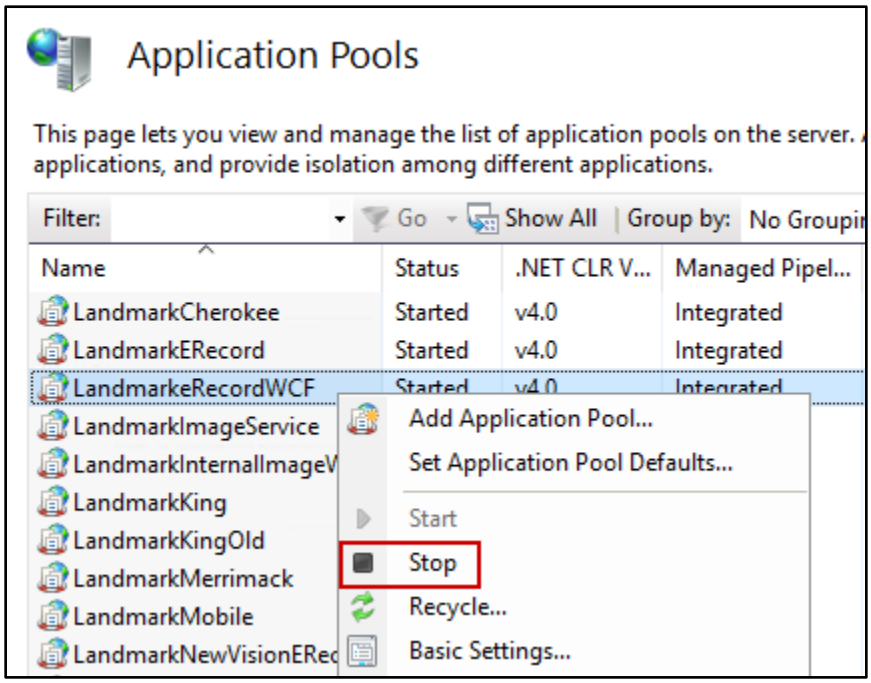
Update Existing Installation

Connect to Internet Information Services (IIS)

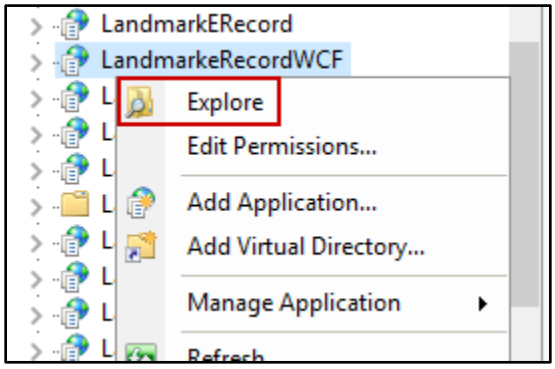
1. Connect to the desired web server for installation.
2. Open Internet Information Services.

Application Pool

1. Locate the existing Application Pool and stop it.



2. Open the folder that contains the currently installed version.



3. Paste the newly downloaded files over the existing files. Approve overwriting files when prompted.

4. Confirm the connection folder still contains the latest connection file.



5. Return to the Application Pool and start the pool.

